

JULY MEETING – 2024

Date: Wednesday 24 July 2024 Venue: **Grand Millennium Auckland**

Time: 1.30pm - 5.00pm 71 Mayoral Drive

Cnr Vincent Street, Auckland MC: **Shaun Goldsbury**, BraveTrace

Agenda

1.00pm **Doors open:** Registration and networking – tea and coffee

Introduction: Welcome from the MC 1.30pm

Shaun Goldsbury – ceo, BraveTrace

1.35pm **Update on NZ's power demand trends**

An analysis of the current power demand trends observed this year as well as an outlook for

the remainder of the winter.

Mark Todoroff – business development director APAC, TESLA Forecasting / Yes Energy

Market Update | Electricity and ETS 1:45pm

Tim Chadwick – head of energy operations, NZX

1.50pm **Market Update | Gas**

Kerry Wilkins – markets manager, emsTradepoint

1.55pm PANEL | Winter 2024 and beyond

> Ahead of winter 2023 the Electricity Authority consulted on products and services to help manage winter peaks. Some of the suggestions were adopted, and some were not. Fast forward to 2024 with reduced gas supply, less than mean hydro storage levels, and a call from the System Operator to the public in May to reduce power consumption, and our electricity security seems even more tenuous for the winter ahead. Reviewing the options available, services in place, and considering the timing of the forum (24 July) how well have we done, and what do we need to do about next year?



















Panelists:

Chris Ewers – *general manager wholesale*, Meridian

Andrew Millar – general manager, market policy, Electricity Authority

Rebecca Osborne – head of market services, Transpower

John Kidd – *director, head of research,* Enerlytica

Facilitated by: **David Reeve** – *director*, Sapere Research Group

2.50pm **Market Update | Futures – electricity**

Chris Pugh – product development & sales, ASX

3.00pm Afternoon networking break

Tea, coffee, and a snack

3.30pm **OTC Hedge Market Update**

Greg Sise – *managing director*, Energy Link

EV fast charging insights 3.40 pm

> By solving the underlying network challenges of capacity, voltage, and quality, Kwetta technology provides the solution to scale HV EV charging for mass transit, heavy transport and in-transit charging hubs. This session will share insights into the Kwetta journey to date and the grid service pilots underway, as well as explore the future potential value of optimized grid services.

Pam Walklin – *grid services and commercial*, Kwetta

4.05pm **PANEL | Gentailer separation pros and cons**

The pressure on electricity prices appears to be amping up the tension around generatorretailer integration, with the recent NZIER report on margin disclosures adding to the discourse. Join us for a robust discussion on the pros and cons of separating generation and retail and the other options to consider, to drive innovation and competition for the benefit of consumers.

Panelists:

Margaret Cooney – *chief operating officer*, Octopus Energy NZ

Sarah Gillies – *chief executive*, Electricity Authority

Chris Jewell – *chief financial officer*, Lodestone Energy

James Ryan – *general manager homes*, Genesis

Facilitated by: **Toby Stevenson** – consulting director, Sapere Research Group





















4.55pm Wrap of the afternoon

Networking drinks 5.05pm

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6.05pm **Networking finish**

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